

Chapter Activity Report 2023



Assured Life Association

6025 S Quebec St, Ste. 320

Centennial, CO 80111

(800) 777-9777

www.assuredlife.org

(Please complete all 5 pages fully – If the answer is No,
please mark “No” and go to the next question)

Assured Life Association

Chapter No.: _____ City: _____ State: _____

CHAPTER FINANCIAL PROFILE FOR IRS REPORTING

Legal name of Chapter: _____
(Name used for Bank Account)

Other names used by Chapter: _____

Annual Tax Period: _____
(Calendar or other fiscal period)

Are your Chapter annual gross receipts normally \$50,000 or less? YES _____ NO _____

List the non-profit organizations/individuals that your Chapter assisted in 2023:

OFFICIAL LOCATION OF CHAPTER RECORDS

(NORMALLY CHAPTER SECRETARY ADDRESS or CHAPTER BUILDING ADDRESS IF APPLICABLE)

Officer Name: _____

Position: _____

Address: _____

City, State and Zip: _____

1. Does your Chapter own its own building? YES _____ NO _____
2. Does your Chapter have “social members”? (A social member is a member who is active in the Chapter but is NOT a benefit/insured member.) YES _____ NO _____

If so, how many “social members” are in your Chapter? _____

FRATERNAL BUSINESS & SOCIAL ACTIVITIES/EVENTS

1. Does your Chapter have regularly scheduled business meetings?

YES _____ NO _____

- How many business meetings did you have during 2023? _____
- What was the average attendance per business meeting? _____
- What was the average length of your business meeting? (to the nearest whole hour) _____

2. Did your Chapter sponsor social events or Chapter fellowship gatherings for members and guests during 2023? YES _____ NO _____

- How many member/guest fraternal social events did you have during 2023? _____
- What was the average attendance per event? _____
- What was the average length of your social events? (to the nearest whole hour) _____

3. Did any of your social activities involve fundraising for your Chapter operations or scholarship program? YES _____ NO _____

- Number of fundraisers for Chapter operations: _____
- Number of fundraisers for Chapter scholarship program: _____

4. Did any of your social activities involve youth (e.g. Christmas Party, Picnics, etc. - **do not report Join Hands Day Projects here**)?

YES _____ NO _____

- How many activities included youth? _____
 - What was the average attendance of youth per activity? _____
 - Description of events that included youth: _____
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COMMUNITY SERVICE ACTIVITIES/EVENTS

(EVENT OR ACTIVITY MUST BE A CHAPTER SPONSORED EVENT INVOLVING TWO OR MORE MEMBERS – INCLUDES CHAPTER PARTICIPATION IN SOCIETY SPONSORED PROGRAMS LIKE THE NATIONAL MEMBER FALL FOOD DRIVE, JOIN HANDS DAY AND OPERATION SANTA’S ELVES)

EXAMPLES: BOOK COLLECTION FOR LIBRARIES, FUNDRAISING ACTIVITIES FOR OTHER ORGANIZATIONS, PARK CLEAN UP-ACTIVITIES, BUILDING A HOUSE WITH HABITAT FOR HUMANITIES, VOLUNTEERING AT A SENIOR HOME, COLLECTING SCHOOL SUPPLIES FOR NEEDY SCHOOLS, FOOD DRIVES, ETC.

FOR THE QUESTIONS THAT FOLLOW - **IF THE ANSWER IS NO, PLEASE MARK NO** AND MOVE TO THE NEXT QUESTION.

1. Did your Chapter do a **Join Hands Day** project in 2023? YES _____ NO _____

- If, So, describe your Join Hands Day project? _____
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- If so, how many total members/non-members, including youth, helped with the project? _____
 - How many were youth? _____
 - How many volunteer hours were spent on the project (total of all members'/non-members' volunteer time, including organizing)? _____
 - **Other than donations**, what was the total Chapter funds spent to put on the Join Hands Day event (**do not include Chapter donations**)? \$ _____

2. Did your Chapter support any **local educational programs or projects** in 2023; (e.g., adopt-a-school program, school supply drives, etc.)? YES _____ NO _____

- If so, describe the educational programs or projects? _____

- How many educational programs or projects did you support? _____
- How many schools were served by the project? _____
- How many students were served by the project? _____
- How many members participated? _____
 - How many non-members? _____
- How many volunteer hours were spent (total of all members' volunteer time)? _____
- **Other than donations**, what was the total Chapter funds spent to put on the Educational program or event (**do not include Chapter donations**)? \$ _____

3. Did your Chapter support a **patriotic-related project** in 2023? YES _____ NO _____

If so, describe the programs or projects? _____

- How many patriotic-related programs or projects did you support? _____
- How many members participated? _____
 - How many non-members? _____
- How many volunteer hours were spent (total of all members' volunteer time)? _____
- **Other than donations**, what was the total Chapter funds spent to put on the Patriotic-Related event (**do not include Chapter donations**)? \$ _____

4. Did your Chapter support a **service project for the elderly** in 2023?

YES _____ NO _____

If so, describe the programs or projects? _____

- How many programs or projects for the elderly did you support? _____
- How many members participated? _____
 - How many non-members? _____
- How many volunteer hours were spent (total of all members' volunteer time including organizing)? _____

- **Other than donations**, what was the total Chapter funds spent to put on the event or program for the Elderly (**do not include Chapter donations**)? \$ _____
5. Did your Chapter support an **ethnic or cultural activity** in 2023?
 YES _____ NO _____
 If so, describe the programs or projects? _____

- How many ethnic or cultural activities did you support? _____
 - How many members participated? _____
 - How many non-members? _____
 - How many volunteer hours were spent (total of all members' volunteer time including organizing)? _____
 - **Other than donations**, what was the total Chapter funds spent to put on the Ethnic or Cultural event (**do not include Chapter donations**)? \$ _____
6. Did your Chapter participate in the Society's **National Member Food Drive** in 2023 (**Please report here even if you submitted a report of your activity on a National Member Food Drive reporting form**)? YES _____ NO _____
- How many members and non-members participated in your food drive? _____
 - If so, how many pounds of food were collected? _____
 - Approximate value of food collected? \$ _____
 - Approximate value of clothing or other items were collected? _____
 - How many volunteer hours were spent (total of all members' volunteer time including organizing)? _____
 - **Other than donations**, what was the total Chapter funds spent to put on the Food Drive event (**do not include Chapter donations**)? \$ _____
 - Description of program or event? _____

7. Did your Chapter participate in the Society's **Operation Santa's Elves (OSE)** in 2023 (**Please report here even if you submitted a report of your activity on a Operation Santa's Elves reporting form**)? YES _____ NO _____
- How many members & non-members participated in your OSE project? _____
 - If so, how many gifts were collected? _____
 - Approximate value of all gifts collected? \$ _____
 - How many children were impacted by your project? _____
 - What other items or food were collected? _____

 - Approximate value of the other items collected? _____
 - How many volunteer hours were spent (total of all members' volunteer time including organizing)? _____
 - **Other than donations**, what was the total Chapter funds spent to put on the Operation Santa's Elves event (**do not include Chapter donations**)? \$ _____

- Description of program or event? _____

8. **Other than monetary donations**, did your Chapter do any other community service, fundraising for other non-profit organizations or volunteering for 2023 not already reported in questions 1 - 7 above? YES _____ NO _____

- If so, how many times during the year or projects not already reported did your Chapter volunteer or perform community service or fundraising activities? _____
- On the average, how many members/non-members helped with each project? _____
- How many volunteer hours were spent on these projects in total (total of all members' volunteer time including organizing)? _____
- **Other than donations**, what was the total Chapter funds spent to put on the Other Community Service events or activities (**do not include Chapter donations**)? \$ _____
- Description of program or event? _____

Deadline is May 01, 2024

RETURN COMPLETED FORMS TO:

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